

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 19, 2004

REGISTRATION NO.: 24662

BONDS ISSUED BY: Oak Grove R-VI School District

AMOUNT OF ISSUE: \$1,525,000.00

COUNTY: of Jackson

DATE OF ISSUE: December 7, 2004 (Series 2004A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,525,000 of the District's General Obligation Refunding Bonds, Series 2002B maturing in the years 2006 through 2012, and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
1.850%	\$ 300,000.00	03/01/2006
2.150%	400,000.00	03/01/2007
2.400%	400,000.00	03/01/2008
2.700%	425,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,509,000.00

INTEREST RATE: 2.8072%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable